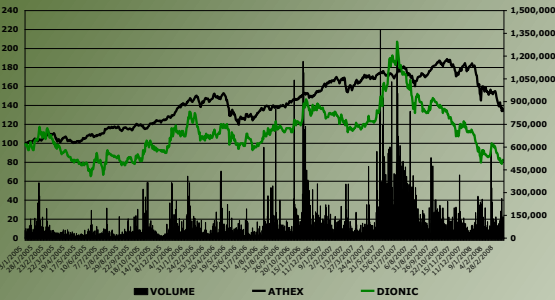


DIONIC S.A.

Industrial Suppliers
DIOr.AT DION GA

FY 2007 Financial Results According to IFRS

DIONIC vs ATHEX



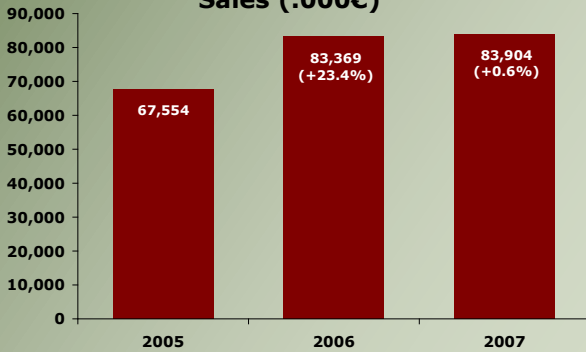
Share Data

Share price(€): 0.56 (20/03/2008)
 # Number of shares: 28,929,986 (CR)
 Market Cap (€ mil.): 16.2
 % Δ since 29/12/2006: -40.4%
 52 wk high €: 1.49 (05/07/2007)
 52 wk low € 0.53 (17/03/2008)
 52 wk Average Daily Volume: 207,416

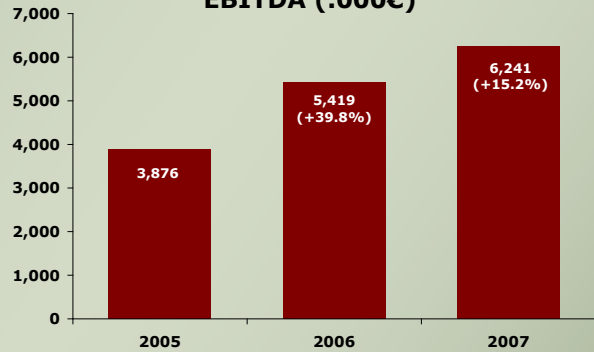
Company Description

DIONIC Group of companies operates through DIONIC SA and its subsidiaries in 8 large product categories of the wider wholesale trade through the respective strategic Business Units and its subsidiary companies.

Sales (.000€)



EBITDA (.000€)



PROFITABILITY INCREASE AND EXPANSION OF ACTIVITY

Investments

The Group tapping both its know how as well its multi year experience, the group is managing today more than 35,000 products, representing well known international brand names, in cooperation with 500 suppliers worldwide, which are distributed to a large clientele exceeding 10,000 sales points. In 2007, a series of investments were also realized aiming at the increase of productivity as well as the increase of the current technological backbone, like the construction of the new contemporary supply chain center in Avlona. At the commercial level, new commercial agreements were completed in almost all business units of the group (baby products, P/Cs, information technology, consumer products, consultancy services etc.). Special care was given to the group's internal infrastructure with the installation and implementation of new ERP, CRM, and INTRANET systems while the group went through to the enhancement of its personnel by ding new competent members in all areas while at the same time investing by in large in the training and education of its personnel in several aspects of the business.

Bulgaria

Alike, the business development was also focused in the expansion of the company's network outside the Greek borders with the establishment of DIONIC BULGARIA LLC, which constitutes a pilot implementation of the successful business model of the mother company, which after taking into advantage the out coming economies of scale, it applied the online use of its business platform with its subsidiary in Bulgaria.

Energy

In addition, within 2007 with its participation in the new established company DIONIC AEOLIKI ANAPTXI S.A. the group signals its penetration in the field of renewable energy sources and more specifically in the wind energy sector. The company has already filed an application for the license to construct a wind park of a capacity of 45MW in the prefecture of Corinth. In 2007 as well, the group through its participation in the new established company ENALEN S.A. signals its penetration in the photovoltaic energy sector. The company has filed application for the license and pre study of environmental consequences as well with the application of license to construct and operate a photovoltaic park with a capacity of 1.99 MW in Elos district in the prefecture of Lakonia

Real Estate

Furthermore through its subsidiary DI.AN.A. S.A., the group enters into the construction, operation and management of real estate, aiming at participating and undertaking the operation and management of strategically selected projects, which will possess certain specifications that the group demands in order to exploit its competences for online marketing and sales as well as the potential for the formation of a sales network in the domestic market and in foreign markets as well.

Hong Kong

Moreover through its subsidiary SHENZEN TOP LEAD based in Hong Kong, DIONIC, operates in the production and wholesale of consumer products (P/C accessories, game machines, P/C consumables and peripherals etc) with its own brand name ("plug n play", "lexus") in the world market. The company has signed agreements with major companies of consumer products and related appliances (electronic-digital) in China, which have been chosen based on a number of safeguard quality criteria and fulfill the requirements for worldwide distribution (certified by CE/ROHS, TUV).

ATCOM Great Britain

In the current year as well group through its subsidiary ATCOM, which constitutes the technological axe of group operations, proceeded in the establishment of ATCOM INTERNET & MULTIMEDIA LTD, based in G. Britain, aiming in the development and promotion of its product WCMS in the International Market, with the development of an international partners network.

Consulting Services

Aiming to be involved in the sector of consultancy services, bearing in mind to exploit the synergies with the subsidiary ATCOM in a preliminary phase, group proceeded with the purchase of a 20% of the company DIADIKASIA S.A., which is one of the largest companies in the field of providing specialized consultancy services in companies and organizations of both private and public sector in Greece. Through DIADIKASIA S.A., the group operates in the restructuring of companies' procedures, in the development of logistics and quality assurance systems, in the appraisal and project management as well in the management of large construction projects.

DIONIC S.A.

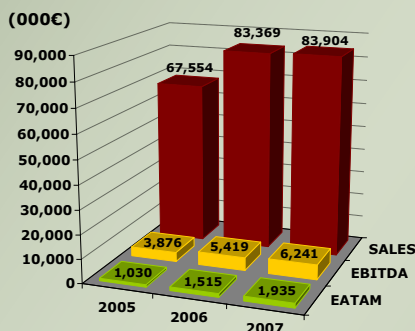
Industrial Suppliers
DIOr.AT DION GA

FY 2007 Financial Results According to IFRS Consolidated Financial Results

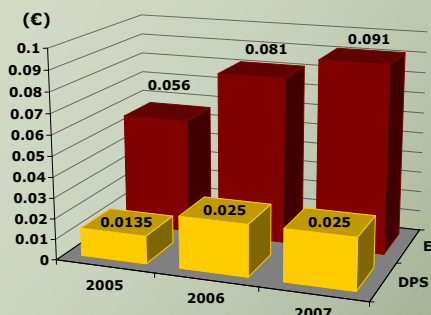
(FY:December) (000 €)	FY 2005	Q1 2006	Q2 2006	Q3 2006	Q4 2006	FY 2006	Q1 2007	Q2 2007	Q3 2007	Q4 2007	FY 2007
Sales	67,554	16,876	19,636	17,546	29,311	83,369	20,072	22,181	18,807	22,845	83,904
Cost of Sales	-55,805	-13,814	-15,803	-14,376	-25,665	-69,657	-16,565	-18,733	-15,618	-18,061	-68,976
Gross Profit	11,750	3,062	3,833	3,171	3,646	13,712	3,507	3,448	3,189	4,784	14,929
Other operating income	853	130	141	60	289	621	85	172	153	238	647
Other operating expenses	-225	-202	-178	109	-162	-432	-89	-123	-44	-93	-349
Total Gross Profit	12,378	2,991	3,796	3,340	3,774	13,901	3,503	3,497	3,297	4,929	15,227
Administrative Expenses	-2,877	-737	-801	-860	-493	-2,891	-721	-634	-770	-1,022	-3,148
Selling Expenses	-6,044	-1,146	-1,377	-1,479	-2,218	-6,220	-1,469	-1,499	-1,375	-2,265	-6,607
R&D Expenses	-166	-82	36	-23	-28	-97	-41	-11	-30	-56	-138
Administration, Selling and R&D Expenses	-9,087	-1,965	-2,142	-2,361	-2,739	-9,208	-2,231	-2,144	-2,175	-3,343	-9,893
EBITDA	3,876	1,212	1,814	1,174	1,219	5,419	1,467	1,581	1,357	1,836	6,241
Depreciation	-585	-186	-161	-195	-184	-726	-195	-213	-235	-250	-893
EBIT	3,291	1,026	1,653	979	1,035	4,694	1,272	1,353	1,123	1,586	5,334
Financial income	373	0	1	9	0	10	0	2	5	5	12
Financial expenses	-1,535	-312	-568	-486	-858	-2,224	-481	-654	-425	-938	-2,498
Interest Income - (Expenses)	-1,162	-312	-567	-477	-858	-2,214	-481	-653	-420	-933	-2,486
Profit from the sale of participation in subsidiary	0	0	0	0	0	0	0	193	0	0	193
EBT	2,129	714	1,087	502	177	2,480	791	894	703	653	3,041
Taxes	-893	-218	-332	-70	8	-611	-216	-146	-155	-288	-805
Minorities	206	134	166	140	-86	354	115	108	143	-64	301
EAT & Minorities	1,030	363	590	292	271	1,515	460	641	405	429	1,935
Margin Analysis %											
Gross Profit	17.4%	18.1%	19.5%	18.1%	12.4%	16.4%	17.5%	15.5%	17.0%	20.9%	17.8%
Administration, Selling and R&D Expenses	13.5%	11.6%	10.9%	13.5%	9.3%	11.0%	11.1%	9.7%	11.6%	14.6%	11.8%
EBITDA	5.7%	7.2%	9.2%	6.7%	4.2%	6.5%	7.3%	7.1%	7.2%	8.0%	7.4%
EBIT	4.9%	6.1%	8.4%	5.6%	3.5%	5.6%	6.3%	6.1%	6.0%	6.9%	6.4%
EBT	3.2%	4.2%	5.5%	2.9%	0.6%	3.0%	3.9%	4.0%	3.7%	2.9%	3.6%
EAT & Minorities	1.5%	2.1%	3.0%	1.7%	0.9%	1.8%	2.3%	2.9%	2.2%	1.9%	2.3%
Period/Period %											
Sales	10.2%	35.7%	28.7%	1.6%	29.8%	23.4%	18.9%	13.0%	7.2%	-22.1%	0.6%
Gross Profit	5.4%	36.7%	8.0%	15.5%	13.5%	16.7%	14.5%	-10.0%	0.6%	31.2%	8.9%
Administration, Selling and R&D Expenses	3.2%	14.0%	-6.9%	19.7%	-11.3%	1.3%	13.6%	0.1%	-7.9%	22.1%	7.4%
EBITDA	14.2%	46.3%	16.2%	6.8%	215.0%	39.8%	21.0%	-12.9%	15.6%	50.6%	15.2%
EBIT	22.1%	58.4%	20.1%	10.1%	174.8%	42.6%	23.9%	-18.1%	14.7%	53.2%	13.6%
EBT	22.8%	22.3%	18.9%	-19.4%	2196.1%	16.5%	10.7%	-17.7%	40.0%	268.9%	22.6%
EAT & Minorities	133.7%	34.0%	23.3%	28.6%	403.4%	47.2%	26.9%	8.6%	38.9%	58.4%	27.7%

Source: Group Financial Data

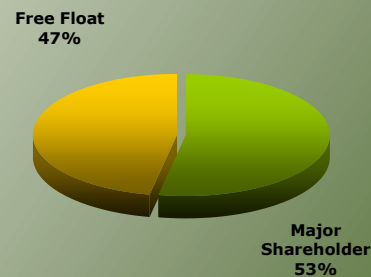
Main P&L Figures



Per Share Figures



Shareholders Composition



	SALES (.000€)	EBITDA (.000€)	EBIT (.000€)	EATAM (.000€)	EPS €	DPS €	DIV YLD %	P/E x	P/BV x	P/SALES x	BANKS/ EQUITY x	ROE %
2005	67,554	3,876	3,291	1,030	0.056	0.0135	2.41%	15.73	1.36	0.24	2.16	8.65%
2006	83,369	5,419	4,694	1,515	0.081	0.025	4.46%	10.69	1.13	0.19	1.88	10.60%
2007	83,904	6,241	5,334	1,935	0.091	0.025	4.46%	8.37	0.65	0.19	0.70	7.77%

Investment ratios calculated with number of shares 28,929,986 and share price € 0.58 (26/03/2008)

BV= Total Equity – Minorities.

Additional information concerning the financial statements under I.F.R.S. can be found in the company's website: www.dionic.gr